

FILED FOR THE January 1, 2013 to June 30, 2013 PERIOD

Name of Successor Agency Successor Agency to the Redevelopment Agency of the City of Santa Barbara

| | Current | |
|---|--------------------------------------|------------------------------|
| | Total Outstanding Debt or Obligation | Total Due During Fiscal Year |
| Outstanding Debt or Obligation | \$ 58,596,596.00 | \$ 6,746,313.00 |
| | | |
| | Total Due for Six Month Period | |
| Outstanding Debt or Obligation | | |
| Available Revenues other than anticipated funding from RPTTF | \$ - | |
| Enforceable Obligations paid with RPTTF | \$ 6,550,401 | |
| Administrative Cost paid with RPTTF | \$ 195,000 | |
| Pass-through Payments paid with RPTTF | \$ - | |
| Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure) | \$ 195,000.00 | |

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Brian Fahnestock _____ Chair
Name Title

Signature Date

Name of Redevelopment Agency:
Project Area:
Date:

Redevelopment Agency of the City of Santa Barbara
Central City Redevelopment Project Area (CCRP)
January 1, 2013 through June 30, 2013

Form A - RPTTF

THIRD RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

| *** Source | Project Name / Debt Obligation | Payee, Contract # (not all inclusive, please refer to project binders for comprehensive list) and Date | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Period 01-1-13 to 06-30-13 | Payments by Month | | | | | | | |
|------------|--------------------------------|--|---|---|--|-------------------|-----------|-----------|--------------|----------|----------|-----------|--------------|
| | | | | | | January | Feb | March | April | May | June | Total | |
| 1 | RPTTF | Tax Allocation Bonds Series 2001 A Indenture | Bank of New York-Mellon Trust | Required debt service payments on 2001A TA Bond Indenture | \$ 31,952,905 | \$ 3,915,583 | | \$ - | \$ 3,915,583 | \$ - | \$ - | \$ - | \$ 3,915,583 |
| 2 | RPTTF | Tax Allocation Bonds Series 2003 A Indenture | Bank of New York-Mellon Trust | Required debt service payments on 2003A TA Bond Indenture | \$ 20,742,850 | \$ 2,550,728 | | | \$ 2,550,728 | \$ - | \$ - | \$ - | \$ 2,550,728 |
| 3 | RPTTF | Tax Allocation Bonds Series 2004 Indenture | Bank of New York-Mellon Trust | Required debt service payments on 2004 TA Bond Indenture for St. Vincent's | \$ 4,358,047 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 4 | RPTTF | Fiscal Agent Charges | TBD | Required for 2001A and 2003A Bonds | \$ 67,200 | \$ 9,600 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 9,600 | \$ 9,600 |
| 9 | RPTTF | Paseo Nuevo Property Management Obligations | I&G Real Estate | Required property management obligations for Paseo Nuevo Mall required by Paseo Nuevo Disposition and Development Agreement dated November 23, 1987 | \$ 176,940 | \$ 29,490 | \$ 4,915 | \$ 4,915 | \$ 4,915 | \$ 4,915 | \$ 4,915 | \$ 4,915 | \$ 29,490 |
| 28 | RPTTF | Chase Palm Park Wisteria Arbor | City of Santa Barbara and TBD | Required per development Agreement with Fess Parker Family Trust August 8, 1996: Declaration of Construction and Operating Covenants and Reciprocal Easements | \$ 835,000 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 29 | RPTTF | Lower State Street Sidewalk Renovation | City of Santa Barbara TBD | Development obligation with La Entrada Project and in compliance with the obligations set forth in the April 13, 2004 Owner Participation Agreement | \$ 335,000 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 33 | RPTTF | West Beach Pedestrian Improvement Project | Elevation Engineering #23,114 5/26/09; Fugro West #19,390 5/18/09 | Construction contract costs associated with the development of the West Beach pedestrian Improvement project currently in a protracted lawsuit. | \$ 128,654 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | RPTTF | Oversight Board Legal Counsel | Price, Postel and Parma | Legal counsel requested by the Oversight Board and approved by the Successor Agency | | \$ 25,000 | \$ 12,500 | \$ 12,500 | \$ - | \$ - | \$ - | \$ - | \$ 25,000 |
| | RPTTF | 3rd Party Auditor | Lance, Soll & Lunghard, LLP | Required by AB 1484 | | \$ 20,000 | \$ 20,000 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 20,000 |
| | | | | | \$ 58,596,596 | \$ 6,550,401 | \$ 4,915 | \$ 4,915 | \$ 6,471,226 | \$ 4,915 | \$ 4,915 | \$ 14,515 | \$ 6,505,401 |

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

Name of Redevelopment Agency:
 Project Area:
 Date:

Redevelopment Agency of the City of Santa Barbara
 Central City Redevelopment Project Area (CCRP)
 January 1, 2013 through June 30, 2013

Form B - Other Sources

THIRD RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

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|----|---------------|--|--|--|---|---|-------------------|-------------|-------------|-------------|-------------|-----------------|------------------|
| | | | | | | | January | Feb | March | April | May | June | |
| 4 | LMIHF | Fiscal Agent Charges | TBD | Required for 2004 Bonds | \$ 14,400 | \$ 2,400 | | \$ - | \$ - | \$ - | \$ - | \$ 2,400 | \$ 2,400 |
| 32 | 2003A Bond | Mission Creek Flood Control Park Development | TBD | Development of park in heavily populated West downtown in compliance with the obligations set forth in the 2003 Multi-Year Agreement | \$ 773,422 | \$ - | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 41 | 2003A Bond | Grant Agreement for Rehabilitation of Victoria Theatre | Ensemble Theater Company | Grant agreement for the renovation of the historic Victoria Theatre in compliance with the obligations set forth in the 2003 Multi-Year Agreement and 2011 Cooperation Agreement/Grant Agreement #540 6/21/11 | \$ 1,000,000 | \$ - | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 41 | LMIHF | Loan Agreement for Mom's L.P. | Mom's L.P. (Transition House) | Final payment on \$150,000 loan agreement (dated 3/14/11)for the rehabilitation of 8 existing affordable housing units at 425 East Cota Street/Loan Agreement #523 | \$ 10,480 | \$ 10,480 | \$ 10,480 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 10,480 |
| | | | | | \$ 1,798,302 | \$ 12,880 | \$ 10,480 | \$ - | \$ - | \$ - | \$ - | \$ 2,400 | \$ 12,880 |

* The Preliminary Recognized Obligation Payment Schedule (ROPS) is to be completed by the successor agency, and audited by the County and subsequently be approved by the Oversight Board.

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Form C - Administrative Cost Allowance

THIRD RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34177 (*)

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|----|---------------|---|--|---|---|---|-------------------|-----------|-----------|-----------|-----------|-----------|------------|
| | | | | | | | January | Feb | March | April | May | June | Total |
| 10 | Admin | Successor Agency Administrative Budget | City of Santa Barbara per AB X1 26 Section 34171.b. | Administration and operation of the redevelopment agency obligations per the 2003 Multi- Year Agreement and AB X1 26 Section 34171.b. | \$ - | \$ 195,000 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 195,000 |
| | | | | | \$ - | \$ 195,000 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 32,500 | \$ 195,000 |

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